



Short-Term Disability Claim Form – Update

Please instruct your attending physician(s) to complete this update form.
Mail or Fax to EPIC for consideration to continue to receive disability payments.

Attending Physician Statement

| | | |
|--|--|----------------------------|
| 1. Patient's Name | 2. Identification Number | 3. Date of Birth |
| 4. Date you first treated this patient | 5. Date of most recent treatment | 6. Date of next visit |
| 7. Date sickness or injury began | 8. Patient's Height _____ Patient's Weight _____ | |
| 9. Diagnosis code (ICD-9 code) | 10. Description | |
| 11. Medication(s) prescribed | | |
| 12. Is the condition primarily related to: (check all that apply) | Employment MVA | Illness Pregnancy |
| | Mental Disorder Injury | Alcohol or Drug Dependence |
| 13. If patient was hospitalized, please provide admit and discharge dates: Admit _____ Discharge _____ | | |
| 14. Has surgery been done? Yes No | | |
| If yes, date of surgery _____ CPT Code or Description of Procedure _____ | | |
| 15. To the best of your knowledge, has the patient been diagnosed, received medical care, services, treatment, advice or recommendations for this condition prior to this disability onset? Yes No | | |
| If yes, please provide the name, address and telephone number of the referring physician. | | |

16. Physical restrictions/limitations (as defined in the Federal Dictionary of Occupational Titles)

- Class 1-No limitation of functional capacity: capable of heavy work. No restrictions (0-10%)
- Class 2-Medium manual activity (15-30%)
- Class 3-Slight limitation of functional capacity: capable of light work. (35-55%)
- Class 4-Moderate limitation of functional capacity: capable of clerical/administrative (sedentary) activity. (60-70%)
- Class 5-Severe limitation of functional capacity: incapable of minimum (sedentary) activity. (75-100%)

What are the patient's physical restrictions/limitations?

17. Mental impairments (if applicable)

- Class 1-Patient is able to function under stress and engage in interpersonal relations (no limitations).
- Class 2-Patient is able to function in most stress situations and engage in most interpersonal relations (slight limitations).
- Class 3-Patient is able to engage in only limited stress situations or engage in limited interpersonal relations (moderate limitations).
- Class 4-Patient is unable to engage in stress situations or engage in interpersonal relations (marked limitations).
- Class 5-Patient has significant loss of physiological, psychological, personal and social adjustment (severe limitations).

What are the patient's mental impairments?

For TOTAL DISABILITY, PARTIAL DISABILITY, or MATERNITY claims, please complete the appropriate section on the reverse side of this form.

TOTAL DISABILITY

18. What is the patient's current treatment plan (i.e. physical therapy, number of visits per week, length of session etc.)?

19. Date you advised your patient to stop working?

20. Are there any additional medical conditions or complications affecting your patient's recovery? Yes No
If yes, please explain.

21. What is the patient's expected return to work date?

22. Is the patient a candidate for partial disability? Yes No If yes, refer to PARTIAL DISABILITY section below.

PARTIAL DISABILITY

23. What is the patient's current treatment plan (i.e. physical therapy, number of visits per week, length of session etc.)?

24. Date you advised your patient to stop working?

25. Date you advised your patient to return to work part-time?

26. What is the number of days or hours the patient can resume part-time work?

27. What is the patient's expected return to work date on a full-time basis?

MATERNITY

28. If disability is prior to delivery, what are the complicating factors (be specific) and expected date of delivery?

29. Date you advised your patient to stop working?

30. What was the patient's expected date of delivery: _____ Actual date of delivery: _____

31. Type of delivery? Vaginal C-section

32. What is the patient's expected return to work date?

PHYSICIAN INFORMATION

| | |
|-----------------------|------|
| Physician's Signature | Date |
|-----------------------|------|

Physician Name (Please Print)

| | | | |
|-------------------|------|-------|-----|
| Physician Address | City | State | Zip |
|-------------------|------|-------|-----|

Physician Telephone Number

| | |
|----------------------|---------------------------------------|
| Physician Fax Number | Medical Records Department Fax Number |
|----------------------|---------------------------------------|

MAIL OR FAX FORM TO:

EPIC Specialty Benefits
Attention: Life & Disability Claims
P.O. Box 8430
Madison, WI 53708-8430
claims@epiclif.com
Fax: 608-223-2179